

Loan Processor Contact Information		Broker Compensation	Mortgage Insurance
Name:			
Email Address:		AMC	Property Type
Phone Number:		AMC:	Fee:
Contract Processor: NMLS#		VA Appraisal Fee Lookup	VA Appraisal Order Screen
Minimum Underwriting Submission Requirements			
Orion Lending LE Request / Submission Form			
Initial 1003 & Addendum (if applicable) Signed by the Borrower and Loan Officer			
AUS Findings (only required if using broker credit for qualification)			
Credit Report (dated within 60 days)			
Income Documentation per AUS Findings			
Asset Documentation per AUS Findings			
Valid Purchase Contract			
Mortgage Note of Payment Coupon to determine benefit (refinance only)			
Required Broker Disclosures – All Loans			
Loan Estimate (LE) and any revised LEs and COCs			
Service Provider List			
Broker Itemization of Fees and Title/Settlement Fee Quote (unless Orion Lending disclosed initial LE)			
Intent to Proceed (Acknowledged by Borrower or Broker)			
Borrower Signature Authorization			
Acknowledgement of Receipt of Your Home Loan Toolkit			
Affiliated Business Arrangement (if applicable)			
Anti-Steering Form (lender paid comp only)			
CA Domestic Partnership (non-married borrowers; 2 boxed must be checked) If not using FNMA 1003 that includes domestic partnership language			
Homeownership Counseling Disclosure			
Mortgage Loan Origination Agreement			
CA MLDS or both (a) a Loan Estimate and (b) an executed CA LE Addendum			
All State Required Broker Disclosures			
FHA Required Documents		VA Required Documents	
FHA Case Number (Requested through STAR Portal - Signed 1003 and 92900A required)		VA Certificate of Eligibility (dated within 30 days)	
Non-Borrowing Spouse Credit Report*		Nearest Living Relative Statement	
FHA Streamline - Mortgage Only Credit or VOM accepted		Non-Borrowing Spouse Credit Report*	
FHA Streamline - Mortgage Note or Payment Coupon with Case Number		VA Child Care Statement	
*(AZ, CA, ID, LA, NV, NM, TX, WA, WI, Not Required for Streamlines or IRRRLs)		VA Counseling Checklist (26-0592) Active Duty Only	
		Rights of VA Loan Borrower (26-8978)	
FHA ID # 1835201233		IRRRL – Mortgage Only Credit or VOM accepted	
VA ID # 901010-06-01		IRRRL – Mortgage Note or Payment Coupon with LIN Number	
USDA Required Documents			
Provide Confirmation of USDA Property Eligibility			
Provide Confirmation of USDA Income Eligibility			
USDA Income and Repayment Worksheet			
USDA State Offices and Turn Times			
Comments:			